



EMBRACE EFFICIENCY

The Advantages of Going Digital with Revver for FBFS Agents

 **REVVER**

Farm Bureau Financial Services (FBFS) agents, it's time to revolutionize the way you handle documents. Say goodbye to the inefficiencies of manual, paper-based processes and embrace a new, efficient future with Revver, your intelligent document management solution. By going digital with Revver, you'll not only streamline your workflow but also enhance your productivity and client satisfaction. Revver is the only approved solution for all FBFS agents aiming to go digital.

Making the digital switch is essential. The following are the impacts you can begin to experience with your digital transformation.



Unleash Your Agency

Free your agents to focus their time and energy on growing their business instead of clerical tasks related to documents.



Prepare for Painless Audits

Reach seamless audit prep with centralized and streamlined access for auditors to evaluate documents and their adherence to compliance regulations



Scale Your Business

Grow your insurance business through improved, differentiated experiences across the entire policy lifecycle

Revver not only helps you manage your digital documents, but also helps you convert paper documents into digital ones through various methods. Revver has successfully helped thousands of businesses fully digitize their documents and processes, so we can help you too.

Key Benefits of Going Digital with Revver

1. EFFICIENT DOCUMENT STORAGE

Physical documents require extra time, space, and labor to locate. Revver eliminates this drain on resources by providing a robust digital (and intelligent) document storage solution. Upload documents with a simple drag-and-drop interface or via mobile image upload, and organize them in a standardized, familiar hierarchy that mimics physical filing cabinets. Revver's organizational structure is intuitive and allows you to quickly adapt and improve your document management efficiency.

2. CLOUD-BASED ACCESS

Revver stores all your files securely in the cloud, enabling you to access your information from anywhere. Whether you're working remotely, in the field, or from multiple office locations, you can collaborate seamlessly with your team. Cloud-based storage ensures that all your documents are up-to-date and accessible at any time, from any device.

3. DESKTOP APP FOR CONVENIENCE

For even quicker and more convenient access, Revver offers a desktop app. This means you don't have to navigate to the website every time you need to manage your documents, and you have increased functionality on how you access, upload, and edit your documents. Everything you need is readily available on your Desktop App, allowing you to work more efficiently and effectively.

Users can scan documents directly into the Desktop App for immediate use, as well as link to Microsoft 365 for additional document update tools.



4. MOBILE-FRIENDLY FOR MULTI-LOCATION COLLABORATION

Revver supports agents who are on the move. In addition to the Desktop App, there are various functions that agents can perform directly from their mobile device. The mobile-friendly platform allows you to use the browser to upload images, access documents, and collaborate with your team from any location. This flexibility ensures that you can continue to provide excellent service to your clients, no matter where you are working from.

5. AUTOMATED FOLDER TEMPLATES

Automation is key to providing seamless digital experiences across the client lifecycle. Save time and reduce manual errors with Revver's automated folder templates. FBFS has created templated folder structures that you can take advantage of to organize your files with just one click. This automation frees up your time to focus more on your clients rather than on administrative tasks.

6. POWERFUL SEARCH FUNCTIONALITY

Misfiled or mistitled documents can delay your processes and waste valuable time. Revver's advanced search capabilities

ensure you can find any document within seconds. With full-text search, including for scanned documents, and advanced search criteria such as date created and user uploaded, you'll never waste time searching for documents again.

7. ENHANCED SECURITY

Protecting your clients' sensitive information is paramount. Revver ensures that only authorized individuals have access to your documents, while encrypting documents both in transit and at rest. This robust security framework guarantees that all your data is safeguarded against unauthorized access, ensuring compliance and peace of mind.



Why FBFS Agents Should Go Digital with Revver

Going digital with Revver means more than just moving away from paper. It's about transforming the way you work to enhance productivity, improve client interactions, and streamline your operations. Revver makes the digital transformation seamless so agents can reap the rewards of a modernized agency from day one. Here are some compelling reasons to make the switch:



Increased Efficiency

Digital document management eliminates the time-consuming tasks associated with paper documents, allowing you to focus on strategic client-facing initiatives.



Better Client Service

With instant access to documents and efficient processing, you can provide faster and more responsive service to your clients.



Cost Savings

Reduce expenses related to paper, printing, and storage, while also minimizing the risk of lost or misplaced documents.



Enhanced Collaboration

Cloud-based storage and access enable seamless collaboration among team members, regardless of location.



Improved Compliance and Risk Mitigation

Revver's secure and compliant framework ensures that your document management processes meet all necessary regulatory requirements.



Get Started with Revver Today

Ready to transform your document management processes? Sign up through the Marketing Toolkit and start your journey towards a more efficient, productive, and client-focused future with Revver. Through our one-on-one sessions, you'll receive personalized instruction on how to quickly realize the benefits of going digital and revolutionize the way you manage your documents.

Embrace the future. Go digital with Revver.

Get Started in the Marketing Toolkit



4101 North Thanksgiving Way
Suite 200
Lehi, UT 84043
www.RevverDocs.com

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